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## LARD OUTPUT UP 3 PERCENT IN MAJOR PRODUCING COUNTRIES

Lard production in 1962 in the world's major producing countries is estimated to have reached 7,320 million pounds, nearly 3 percent above 1961.

Production in the United States fell below 1961 as the effects of increased hog slaughter were more than offset by the declining yield of lard per hog. The downward trend in lard production may be reversed in 1963 as hog slaughter is forecast to rise about 2 percent during the year.

South American lard production showed a small increase as gains in Brazil offset the continued declines in Argentina. Pork prices in Argentina have risen in recent months, however, and will likely encourage a rise in hog numbers during the current year.

In Western Europe production is estimated to have risen 30 million pounds in 1962, largely in France and West Germany. Increases in pork production in Eastern Europe indicate that lard output in 1962 was up by about 35 million pounds.

Japanese production has risen sharply in the last several years in conjunction with the rapid development of the swine industry.. Pork production rose 42 percent in 1962 and lard production has increased at an even greater rate; 1962 output at 128 million pounds was 56 percent higher than the previous year, and 117 percent above the 1956-60 average.

Trade. World lard trade, excluding possible shipments between Communist Bloc countries, totaled 707 million pounds in 1962, continuing the decline from the 897 million pound high of 1960.

The United States continued to be the world's largest exporter accounting for 60 percent of all lard entering world trade. U.S. lard exports at 422 million pounds were down only slightly from the 419 million exported in 1961.

The Netherlands continued to be the second largest exporter with 127 million pounds. However, lard exports from that country were below the previous year as both Peru and Cuba took less. Peru now seeks to reduce lard imports in favor of increasing imports of greases to be further processed into lard within the country. Cuba, only 3 years ago, imported between 175 million and 200 million pounds of lard annually. Lard imports have been cut to only a fraction of that amount with the Netherlands supplying most of what is purchased from non-Communist sources.

Up until 1961 France found an expanding market in the United Kingdom with sales reaching 57 million pounds in that year. In 1962 shipments to the U.K. market dropped sharply to 26 million pounds and increased amounts of French lard were sent to Common Market countries.

The United Kingdom remains the largest market for the world's lard exporters. Imports in 1962 rebounded from the 15 percent drop in 1961 as manufacturers of shortenings and other products again found lard competitive with competing oils. Imports in the early months of 1963 indicate that lard imports may exceed 1962.

West Germany continued to decrease its lard imports in 1962, particularly those from the United States, which previously was the major supplier of a far larger market. German lard production has increased rapidly in recent years during which time consumption per capita has, in general, been on the decline.

Outlook. Total world trade will probably show no appreciable net change in terms of volume in 1963. There will, however, likely be several continuing changes in traditional trade patterns. Peru has enacted legislation to discourage the import of lard (Dutch type) and encourage the import of hog grease to be refined into Dutch type lard in Peru. This action will probably reduce the Netherlands buying of U.S. hog grease, but the loss will probably be offset by increased Peruvian purchases. Cuba, formerly a major market for U.S. lard, has been making small scale purchase of lard from the Netherlands. This buying will probably continue in 1963 at about the same level as last year. U.S. lard exports in 1963 continue to be concentrated on shipments to the United Kingdom. If the present rate continues, exports of lard in 1963 may exceed 1962 by 10 to 20 percent and be in the area of 475 to 500 million pounds.

For several years U.S. lard exports to the Common Market countries have been on the decline. In 1962 West Germany took about practically all of the  $14\frac{1}{2}$  million pounds shipped to the EEC. France, a competitor in the world market, and Italy took none, while Belgium and the Netherlands took

only negligible amounts. In September 1963 the often-delayed Common Agricultural Policy proposals for pork products are tentatively scheduled to become effective. The common external tariff for lard is 20 percent ad valorem for non-member countries, however, this duty is not bound in GATT. Under the new EEC regulations lard will be subject to a levy and gate price system which could seriously curtail U.S. exports to this area.

Table 1.--LARD: World exports, U.S. exports, and U.S. production, averages 1951-55 and 1956-60, annual 1953-62

Year	:	:	United States			
	:	Estimated	:	:	:	:
	:	world	:	Exports as	:	Exports as
	:	exports	:	percent of	:	percent of
	:	<u>1/</u>	:	world	:	production
	:		:	exports	:	
	:	Million	:	Million	:	Million
	:	<u>pounds</u>	:	<u>pounds</u>	:	<u>pounds</u>
	:		:	<u>Percent</u>	:	<u>Percent</u>
Average:	:		:		:	
1951-55.....	:	709	:	555	:	2,618
1956-60.....	:	794	:	545	:	2,615
Annual:	:		:		:	
1953.....	:	560	:	423	:	2,355
1954.....	:	624	:	465	:	2,330
1955.....	:	784	:	562	:	2,660
1956.....	:	799	:	611	:	2,757
1957.....	:	772	:	501	:	2,547
1958.....	:	660	:	389	:	2,426
1959.....	:	862	:	604	:	2,780
1960.....	:	897	:	620	:	2,563
1961.....	:	723	:	419	:	2,517
1962 <u>2/</u> .....	:	707	:	422	:	2,496

1/ Excludes possible trade between Communist countries for which no data are available. 2/ Preliminary.



LARD 1/: Estimated production in specified countries, averages 1951-55 and 1956-60, annual 1960-62

Continent and country	Averages		1960	1961 2/	1962 2/
	1951-55	1956-60			
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
North America:					
Canada.....	128	114	117	138	132
Mexico 3/.....	51	80	82	83	91
United States.....	2,618	2,615	2,653	2,517	2,496
Total North America 4/.....	2,850	2,890	2,840	2,790	2,770
South America:					
Argentina 5/.....	49	61	58	43	34
Brazil.....	134	191	192	215	233
Chile.....	21	24	26	33	31
Colombia.....	26	28	29	30	31
Total South America 4/.....	270	350	350	370	380
Europe:					
Austria.....	73	79	82	82	81
Belgium and Luxembourg.....	29	34	37	36	40
Denmark.....	46	59	72	74	77
France.....	127	164	168	170	187
Germany 6/7/.....	402	551	600	585	600
Italy.....	70	81	88	88	95
Netherlands.....	22	28	28	30	31
Portugal.....	55	56	45	46	42
Spain.....	17	21	21	16	15
Sweden.....	15	18	21	20	14
United Kingdom.....	13	22	25	22	22
Total West Europe 4/.....	910	1,150	1,220	1,210	1,240
Bulgaria 5/7/.....	45	59	66	70	---
Czechoslovakia 5/7/.....	128	183	183	191	---
Germany, East 5/7/.....	172	196	195	196	---
Hungary 5/7/.....	102	118	114	101	125
Poland 5/7/.....	352	480	480	550	541
Yugoslavia 5/7/.....	149	241	308	281	300
Total East Europe 4/.....	950	1,275	1,345	1,390	1,425
Total Europe 4/.....	1,860	2,425	2,565	2,600	2,665
U.S.S.R. (Europe and Asia) 5/7/.....	750	1,030	1,170	1,200	---
Other countries:					
South Africa, Republic of 5/7/.....	8/16	8/17	15	14	17
Japan 7/.....	30	59	59	82	128
Total other countries 4/.....	90	140	140	165	215
Total specified countries 4/.....	5,820	6,835	7,065	7,125	7,320

1/ Estimates of rendered lard except where otherwise noted. 2/ Preliminary. 3/ Commercial.

4/ Includes an allowance for any missing data from countries shown and minor producing countries not shown. 5/ Calculated from pork production. 6/ Includes Saarland. 7/ Includes unrendered fat in terms of lard. 8/ Year ending June 30.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

Table 3.--LARD: Exports from specified countries,  
average 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 <sup>1/</sup>
	1951-55	1956-60				
	:Million :pounds	:Million :pounds	:Million :pounds	:Million :pounds	:Million :pounds	:Million :pounds
United States.....	555	545	604	620	417	422
Netherlands <sup>2/</sup> .....	61	98	97	114	145	127
France.....	14	68	78	94	98	76
Argentina.....	11	26	22	22	18	17
Denmark.....	36	24	24	20	27	33
Belgium-Luxembourg..	26	26	21	19	11	25
Sweden.....	2	5	7	6	6	7
Canada.....	4	2	9	2	1	<u>3/</u>
Total.....	709	794	862	897	723	707

<sup>1/</sup> Preliminary. <sup>2/</sup> Includes lard processed from imported greases.  
<sup>3/</sup> Less than 500,000 pounds.

Table 4.--LARD: Imports into specified countries,  
averages 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 <sup>1/</sup>
	1951-55	1956-60				
	:Million :pounds	:Million :pounds	:Million :pounds	:Million :pounds	:Million :pounds	:Million :pounds
United Kingdom.....	132	311	377	453	385	444
Cuba.....	159	185	210	190	<sup>2/</sup> 97	<sup>3/</sup> 24
Germany, West.....	92	66	64	53	51	49
Peru.....	19	36	37	40	34	29
Japan.....	4	23	31	39	19	14
Canada.....	6	14	4	21	25	25
Belgium-Luxembourg..	18	25	21	16	24	24
Mexico.....	32	11	11	11	9	7
Costa Rica.....	11	10	11	10	4	<u>4/</u>
Guatemala.....	10	9	10	5	<u>4/</u>	<u>4/</u>
Austria.....	42	13	3	1	0	0
Netherlands.....	7	1	--	1	2	2
Yugoslavia.....	67	43	15	0	4	5
Total.....	599	747	794	840	654	623

<sup>1/</sup> Preliminary. <sup>2/</sup> U.S. exports 43 million pounds; Netherlands 38; 14 million U.S.S.R.; and Poland 2 million pounds in 1961. <sup>3/</sup> Netherlands 24 million pounds in 1962. <sup>4/</sup> Less than 500,000 pounds.



Table 5.--LARD (INCLUDING RENDERED PORK FAT): U.S. exports  
by country of destination, average 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 <sup>1/</sup>
	1951-55	1956-60				
	: Million : pounds	: Million : pounds	: Million : pounds	: Million : pounds	: Million : pounds	: Million : pounds
United Kingdom.....	125	216	275	349	278	350
Cuba.....	157	183	217	190	43	---
Canada.....	6	15	4	21	22	21
Germany, West.....	56	31	40	16	19	14
Mexico.....	32	12	11	9	12	11
Haiti.....	7	7	8	8	8	7
Costa Rica.....	7	4	5	4	3	2/
Guatemala.....	8	5	8	3	2/	2/
El Salvador.....	4	3	3	3	2	2
Bolivia.....	4	4	6	3	4	1
Peru.....	13	3	5	1	3	1
Netherlands.....	33	1	2	1	5	2/
Yugoslavia.....	38	35	8	2/	---	2/
Austria.....	24	7	---	---	2/	---
Other countries....	41	19	12	12	18	15
Total.....	555	545	604	620	417	422

<sup>1/</sup> Preliminary. <sup>2/</sup> Less than 500,000 pounds.

Table 6.--LARD: Netherlands export by country of destination,  
average 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 <sup>1/</sup>
	1951-55	1956-60				
	: Million : pounds	: Million : pounds	: Million : pounds	: Million : pounds	: Million : pounds	: Million : pounds
Cuba.....	---	---	---	---	38	24
Peru.....	2	25	31	36	34	22
Germany, West.....	8	16	12	17	16	20
Japan.....	1	18	23	27	17	14
United Kingdom....	2	15	13	9	7	7
Hungary.....	3	3	---	2	7	5
Costa Rica.....	---	5	5	4	---	---
Yugoslavia.....	23	1	---	---	---	---
Other countries....	22	15	13	19	2/ 26	3/ 35
Total.....	61	98	97	114	145	127

<sup>1/</sup> Preliminary. <sup>2/</sup> Includes 11.0 million pounds to Hong Kong and 8.5 million pounds to Bolivia. <sup>3/</sup> Includes 12.1 million pounds to Hong Kong and 14.3 million pounds to Bolivia.

Table 7.--LARD: French exports by country of destination,  
average 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 <u>1/</u>
	1951-55	1956-60				
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
Belgium and Luxembourg.....	---	12	15	21	10	31
United Kingdom...	---	33	46	52	57	26
Germany, West....	6	11	9	9	5	7
Reunion Islands..	3	3	5	5	5	---
Other countries...	5	9	3	7	<u>2/</u> 21	12
Total.....	14	68	78	94	98	76

1/ Preliminary. 2/ Includes 5.9 million pounds to Cuba, 4.7 million pounds to Hungary and 2.7 million pounds to the Netherlands.

Table 8.--LARD: Danish exports by country of destination,  
averages 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 <u>1/</u>
	1951-55	1956-60				
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
United Kingdom...	13	19	18	15	15	17
Germany, West....	6	4	3	3	5	5
Hungary.....	3	1	---	---	4	5
Austria.....	5	<u>2/</u>	---	---	---	---
Germany, East....	4	1	---	---	---	3
Other countries...	5	2	3	2	3	3
Total.....	36	27	24	20	27	33

1/ Preliminary. 2/ Less than 500,000 pounds.

Table 9.--LARD: United Kingdom imports by country of origin,  
averages 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 <u>1/</u>
	1951-55	1956-60				
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
United States.....	122	221	281	355	294	343
France.....	---	31	41	50	40	24
Belgium and Luxembourg.....	---	19	11	16	11	23
Denmark.....	5	18	18	16	15	17
Poland.....	---	---	---	---	10	17
Netherlands.....	3	15	12	10	10	7
Sweden.....	---	2	3	3	2	4
Other countries...	2	4	11	3	3	10
Total.....	132	310	377	453	385	445

1/ Preliminary.

Table 10.--LARD: West German imports by country of origin,  
averages 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 1/
	1951-55	1956-60				
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
Netherlands.....	10	16	12	17	16	20
United States.....	60	27	33	12	9	7
France.....	8	11	9	11	7	7
Denmark.....	7	4	3	3	5	6
Belgium and Luxembourg.....	2	3	4	7	4	5
Poland.....	---	3	1	1	5	1
Other countries....	5	3	2	2	5	3
Total.....	92	67	64	53	51	49

1/ Preliminary.

Table 11.--LARD: Peruvian imports by country of origin,  
averages 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 1/
	1951-55	1956-60				
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
Netherlands.....	4	26	31	38	32	27
Argentina.....	2	7	1	2/	---	---
United States.....	13	3	4	2	2	2
Other countries....	---	---	1	---	---	---
Total.....	19	36	37	40	34	29

1/ Preliminary. 2/ Less than 500,000 pounds.

Table 12.--LARD: Japanese imports by country of origin,  
averages 1951-55 and 1956-60, annual 1959-62

Country	Averages		1959	1960	1961	1962 1/
	1951-55	1956-60				
	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds	Million pounds
Netherlands.....	2	17	20	29	18	13
United States.....	1	3	4	10	2/	2/
Other countries....	---	3	7	---	1	1
Total.....	3	23	31	39	19	14

1/ Preliminary. 2/ Less than 500,000 pounds.

